

Mercator Limited
List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016
(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

Sl No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	7	12,397,181,168	7	12,287,940,043	1,378,073,284	83,679,739	25,561,387	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	7	3,065,546,987	4	2,325,005,421	237,410,485	537,155,650	203,385,915	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	6	4,901,534	1	603,959	-	2,470,820	1,826,755	6	
7	Operational creditors (Government Dues)	1	102,326,802	-	-	-	-	102,326,802	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	39	568,779,819	31	61,918,684	-	107,116	506,754,019	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
Total		60	16,138,736,310	43	14,675,468,107	1,615,483,770	623,413,325	839,854,877		

Notes:

- 1 The Security interest against the claimed amount are in the process of further review and may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change
- 2 **As per Regulation 14 of CIRP Regulations -** Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
- 3 Amounts under verification are being reconciled with the books of accounts and records available with the corporate debtor. Revisions, if any, will be updated post verification. Also amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.
- 4 The Official Exchange rate published by RBI on 08 February 2021 has been considered as the reference exchange rate for claims denominated in foreign currency.

List of Secured Financial Creditor belonging to any class of creditor

SI No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total															

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

List of Unsecured Financial Creditor belonging to any class of creditor

SI No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total															

Annexure 3

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Identification No.	Details of claim received			Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	UTI Structured Debt Oppurtunities Fund I	AAATU8029R	23-Feb-21	3,151,802,713	3,151,802,713	Non convertible Debentures	3,151,802,713	Note 2	N	21.65%	-	-	-	-	Note 4
				11,344,400	11,344,400	Legal Expenses	11,344,400	Note 2			-	-	-		
				Total	3,163,147,113	3,163,147,113					3,163,147,113				
2	Axis Bank Limited	L65110GJ1993PLC020769	01-Mar-21	9,380,765	-	FCNR 1	Note 1	Note 2	N	18.38%	-	-	-	9,380,765	
				180,320,013	180,320,013	FCNR 2	Note 1	Note 2			-	-	-		
				273,146,134	273,146,134	FCNR 3	Note 1	Note 2			-	-	-		
				391,495,895	391,495,895	FCNR 4	Note 1	Note 2			-	-	-		
				1,332,214,802	1,332,214,802	FCNR 5	Note 1	Note 2			-	-	-		
				5,789,638	-	ECB 1	Note 1	Note 2			-	-	5,789,638		
				508,605,205	508,605,205	ECB 2	Note 1	Note 2			-	-	-		
				Total	2,700,952,453	2,685,782,050									
3	State Bank of India	AAACS8577K	20-Feb-21	1,050,926,589	1,050,926,589	Term Loan	Note 1	1,050,926,589	N	16.06%	-	-	-	-	Note 4
				1,222,973,095	1,222,973,095	Cash Credit		-			-	-			
				68,703,484	52,584,797	Bank Guarantee	52,584,797	-			52,584,797	-	7,138,297	8,980,390	
				20,100,000	20,100,000	Legal Expenses		-			-	-	-	-	
				Total	2,362,703,168	2,346,584,481					1,295,657,892	1,050,926,589			
4	ICICI bank Limited	L65190GJ1994PLC021012	23-Feb-21	1,213,773,720	1,195,026,852	Foreign Currency Non Resident Loan I	1,195,026,852	-	N	15.58%	-	-	18,746,868	-	
				229,832,344	229,060,888	Foreign Currency Non Resident Loan II	229,060,888	-			-	-	771,456		
				355,931,802	355,313,715	Foreign Currency Non Resident Loan III	355,313,715	-			-	-	618,087		
				498,549,699	497,679,882	Foreign Currency Non Resident Loan IV	497,679,882	-			-	-	869,817		
				Total	2,298,087,565	2,277,081,337					2,277,081,337				
5	Bank of Baroda ³	AAACB1534F	20-Feb-21	1,324,531,647	1,324,531,647	Corporate Guarantee executed by Mercator Limited in favor of BOB for loan given to Mercator Petroleum Ltd	Note 1	Note 2	N	9.07%	1,324,531,647	-	-	-	Note 3
				2,367,433	956,840	Legal Expenses					956,840	-	-	1,410,593	
				Total	1,326,899,080	1,325,488,487							1,325,488,487		
6	Anand Rathi Global Finance Ltd	U67190MH1982PLC140380	18-Feb-21	255,844,168	208,566,165	Term Loan	Note 1	-	N	1.43%	-	-	47,278,003		
				Total	255,844,168	208,566,165									
7	Yes Bank Limited	AAACY2068D	23-Feb-21	281,290,410	281,290,410	Cash Credit	281,290,410	-	N	1.92%	-	-	-	-	
				8,257,212	-	Bank Guarantee	-	-			-	8,257,212	-		
				Total	289,547,621	281,290,410					281,290,410				
Total				12,397,181,168	12,287,940,043						84.09%	1,378,073,284	-	83,679,739	25,561,387

Note 1 Amount covered by security interest is currently under verification and will be updated in due course of time.

Note 2 Amount covered by guarantee is currently under verification and will be updated in due course of time.

Note 3 The claim filed by Bank of Baroda is admitted as per Section 5(8)(i) of IBC, 2016, subject to adjustment of recovery, if any, made by the claimant from the principal borrower.

Note 4 The proceeds from the vessel Prem Mala have been distributed by the High Court of Bombay vide its order dated 05 May 2021 and the admitted amount is subject to adjustment once complete details are received.

Annexure 4

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

SI No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	DBS Bank India Limited	U65999DL2018FLC329236	23-Feb-21	237,410,485	237,410,485	Corporate Guarantee executed by Mercator Limited in favor of DBS for loan given to Mercator International Pte Ltd	-	N	1.62%	237,410,485	-	-	-	Note 1
				537,155,650	-	Comfort Letter issued by Mercator Limited towards Promissory Note issued by Marvel Value International Ltd	-			-	537,155,650	-		
				Total	774,566,136	237,410,485					237,410,485	-	537,155,650	
2	Sunidhi Capital Private Limited	U65993MH2004PTC149445	23-Feb-21	69,072,072	69,072,072	Term Loan	-	N	0.47%	-	-	-	-	
				Total	69,072,072	69,072,072					-	-	-	-
3	Aion Direct Private Limited	107827 C1/GBL	04-Mar-21	1,334,485,994	1,334,485,994	Foreign Currency Convertible Bonds	-	N	9.13%	-	-	-	-	
				Total	1,334,485,994	1,334,485,994					-	-	-	-
4	Export-Import bank of India	AAACE2769D	22-Feb-21	684,036,870	684,036,870	Foreign currency term loan	-	N	4.68%	-	-	-	-	
				Total	684,036,870	684,036,870					-	-	-	-
5	AHM Investments Private Limited	AAFCA2755C	04-May-21	13,508,748	-	Shares pledged to Anand Rathi Lender	-	Y	0.00%	-	-	-	13,508,748	
				Total	13,508,748	-					-	-	-	13,508,748
6	Harish Kumar Mittal		04-May-21	154,837,776	-	Loans and Shares pledged to Anand Rathi Lender	-	Y	0.00%	-	-	-	154,837,776	
				Total	154,837,776	-					-	-	-	154,837,776
7	Archna Harish Mittal		04-May-21	35,039,391	-	Shares pledged to Anand Rathi Lender	-	Y	0.00%	-	-	-	35,039,391	
				Total	35,039,391	-					-	-	-	35,039,391
Total				3,065,546,987	2,325,005,421				15.91%	237,410,485	-	537,155,650	203,385,915	

Note 1 The claim filed by DBS is admitted as per Section 5(8)(i) of IBC, 2016, subject to adjustment of recovery, if any, made by the claimant from the principal borrower

Annexure 6

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

List of Operational Creditors (Employees dues)

Sl No.	Name of authorised representative if any	Name of Employees	Identification No.	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	NA	Gurpreet Singh Malhi	NA	07-Apr-21	603,959	603,959	Full and Final Settlement	Nil	No	-	-	-	-	-	
2	NA	Shalabh Harish Mittal	NA	19-Apr-21	1,826,755	-	Full and Final Settlement	Nil	Yes	-	-	-	-	1,826,755	
3	NA	Naresh Gupta	NA	08-Jul-21	129,165	-	Full and Final Settlement	Nil	No	-	-	-	129,165	-	
4	NA	Jaideo Rokade	NA	08-Jul-21	1,035,946	-	Full and Final Settlement	Nil	No	-	-	-	1,035,946	-	
5	NA	Krishan Kumar	NA	08-Jul-21	57,592	-	Full and Final Settlement	Nil	No	-	-	-	57,592	-	
6	NA	Sushilendra Manasubdar	NA	08-Jul-21	1,248,117	-	Full and Final Settlement	Nil	No	-	-	-	1,248,117	-	
		Total			4,901,534	603,959							2,470,820	1,826,755	

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

List of Operational Creditors (Government Dues)

Sl No.	Details of the claimant			Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	Deputy Commissioner of CT & GST	CT & GST Circle, Paradeep, Odisha		10-May-21	102,326,802	-	GST Claim	NIL	NIL	No	-	-	-		102,326,802	
	Total				102,326,802	-		-	-		-	-	-		102,326,802	

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Date of Commencemnt of CIRP : 08 February 2021

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

List of operational Creditors (Other than Workmen and Employees and Government dues)

Sl No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee						Whether related party?
1	India House Path Lab	AAFP6604D	22-Feb-21	386,000	386,400	Medical services	NIL	NIL	No	-	-	-	-	-
2	MS. PRIYA VISHWANATHAN	AHAPV4020C	19-Feb-21	190,000	182,500	Secretarial Services	NIL	NIL	No	-	-	-	19,600	7,500
3	Ben Line Agencies (India) Private Limited	AACCB7195G	19-Feb-21	1,553,000	1,465,484	Agency Services	NIL	NIL	No	-	-	-	87,516	-
4	Ark shipping services	24AGCPK1044NIZK	22-Feb-21	9,123,908	9,123,908	Dredging Services	NIL	NIL	No	-	-	-	-	-
5	M/S Cochin Shipping company	AABFC0167F	22-Feb-21	1,012,922	1,012,922	Dredging Survey Services	NIL	NIL	No	-	-	-	-	-
6	Fugro Survey India Private Limited	U73100MH1996PTC104739	22-Feb-21	4,547,441	2,802,188	Dredging Survey Services	NIL	NIL	No	-	-	-	-	1,745,253
7	Axis Trustee Services Limited	U74999MH2008PLC182264	22-Feb-21	525,776	515,777	Debenture Trustee	NIL	NIL	No	-	-	-	-	9,999
8	Horizon Survey Company India Pvt Limited	U74990MH2010PTC200648	22-Feb-21	3,471,342	3,471,342	Dredging Survey Services	NIL	NIL	No	-	-	-	-	-
9	Xpress Geomatics	AAAFX2333H	22-Feb-21	3,058,720	3,058,720	Dredging Survey Services	NIL	NIL	No	-	-	-	-	-
10	Indian Register of Shipping	U61100MH1975NPL018244	23-Feb-21	14,754,592	7,842,222	Survey Services	NIL	NIL	No	-	-	-	-	6,912,370
11	JM Boat Services	29CYSPP5626B1ZZ	23-Feb-21	1,772,208	960,903	Boat Hire	NIL	NIL	No	-	-	-	-	811,305
12	Axis Bank	L65110GJ1993PLC020769	01-Mar-21	503,428	503,428	Security Trustee Services	NIL	NIL	No	-	-	-	-	-
13	Kakinada Sea Ports Limited	U24239AP1998PLC098093	10-Mar-21	432,974,862	-	Port charges	NIL	NIL	No	-	-	-	-	432,974,862
14	Avesta Steels & Alloys	27ALLPM4899B1ZO	15-Mar-21	62,538	62,538	Supplier	NIL	NIL	No	-	-	-	-	-
15	UCHITHA GRAPHIC PRINTERS PRIVATE LIMITED	AAKPP9007A	05-Apr-21	11,511	11,511	Printing Services	NIL	NIL	No	-	-	-	-	-
16	Link Intime India Private Limited	AAACI4998N	08-Mar-21	406,264	380,193	Professional Services	NIL	NIL	No	-	-	-	-	26,071
17	Central Depository Services Limited	L67120MH1997PLC112443	31-Mar-21	84,690	79,308	E-voting Services	NIL	NIL	No	-	-	-	-	5,382
18	C N K Associates	AACFC8587E	08-Apr-21	2,045,000	1,620,500	Professional Services	NIL	NIL	No	-	-	-	-	424,500
19	ABNCO Vie Win Ent Private Limited	U93000MH2000PTC160206	15-Mar-21	2,331,586	1,951,132	Dredging Services	NIL	NIL	No	-	-	-	-	380,454
20	Primenet Global Limited	AAACP7080N	31-Mar-21	103,250	77,727	Internet Services	NIL	NIL	No	-	-	-	-	25,523
21	Mohammed Zaid Akhtar Moulvi	BOBPM0511G	28-Apr-21	1,592,904	1,524,743	Warehouse Rental	NIL	NIL	No	-	-	-	-	68,161
22	Jan Nanak Crane Services	ABOPG1114E	01-May-21	7,836,878	6,483,726	Dredging Services	NIL	NIL	No	-	-	-	-	1,353,152
23	MORSUN COATING SYSTEMS	U24220MH1990PTC058008	08-May-21	1,488,388	1,286,729	Supplier	NIL	NIL	No	-	-	-	-	201,659
24	AMRUT DREDGING AND SHIPPING LTD	U67120GJ1995PLC025194	28-Apr-21	1,317,615	826,000	Dredging Services	NIL	NIL	No	-	-	-	-	491,615
25	MARKS MARINE RADIO PRIVATE LIMITED	AABCM6497K	03-May-21	266,532	266,532	Supplier	NIL	NIL	No	-	-	-	-	-
26	Sawalaram Enterprises	ABJJP4409L	07-May-21	1,428,413	348,132	Maintenance Services	NIL	NIL	No	-	-	-	-	1,080,281
27	Saahara Enterprises	ABWFS6642R	04-May-21	934,739	475,000	Transportation Services	NIL	NIL	No	-	-	-	-	459,739
28	M/s. Sachidananda Sahu	NA	10-May-21	1,913,080	1,913,080	Boat Hire	NIL	NIL	No	-	-	-	-	-
29	Chidambaram Shipcare Private Limited	AAACC2619N	30-Apr-21	1,853,240	1,147,220	Maintenance Services	NIL	NIL	No	-	-	-	-	706,020
30	M/S Eastern offshore Engineers	BRDPS5063A	11-May-21	1,780,543	-	Supplier	NIL	NIL	No	-	-	-	-	1,780,543
31	M/s Bluefin Marine	AAHFB5922H	05-May-21	10,200,000	10,200,000	Dredging Services	NIL	NIL	No	-	-	-	-	-
32	JM MARITIME SERVICES	ALHPM4276E	10-May-21	2,091,544	-	Dredging Services	NIL	NIL	No	-	-	-	-	2,091,544
33	Rajesh P godhwani	AACPG7039B	07-Jun-21	11,984,868	-	Lease Services	NIL	NIL	No	-	-	-	-	11,984,868
34	MARINE POWER INTERNATIONAL FZC	01-04-02748	03-Jun-21	446,846	446,846	Supplier	NIL	NIL	No	-	-	-	-	-
35	Aneja Associates	AADPA5229J	29-Jun-21	760,186	702,207	Professional Services	NIL	NIL	No	-	-	-	-	57,979
36	J D Jhaveri & Associates	AACPJ2930J	06-Jul-21	88,500	82,875	Professional Services	NIL	NIL	No	-	-	-	-	5,625
37	MAHALAXMI ENTERPRISES	AARFM5702E	30-Jun-21	1,105,981	726,891	Supplier	NIL	NIL	No	-	-	-	-	379,090
38	Sembmarine Kakinada Limited	NA	26-Feb-21	41,961,929	-	Maintenance and Repair Services	NIL	NIL	No	-	-	-	-	41,961,929
39	Ascent Insulation & Marine Contractors LLP	ABFFA3868A	05-Aug-21	808,595	-	Maintenance Services	NIL	NIL	No	-	-	-	-	808,595
	Total			568,779,819	61,918,684					-	-	-	107,116	506,754,019

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

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List of other Creditors (Other than Financial Creditors and Operational Creditors)

Sl No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest					
	Total											

Name of Corporate Debtor : Mercator Limited

Security Interest under verification

Date of Commencement of CIRP : 08 February 2021

List of Financial Creditors

(Version 4: Pursuant to claims received and updated as on 06-Aug-2021)

SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security Interest as per form C	Security Interest Admitted
1	UTI Structured Debt Opportunities Fund I	Non convertible Debentures	3,163,147,113	3,163,147,113	<p>First Charge on Ship 'Prem Mala' Registered under The Merchant shipping Act, 1958 With Official No. 3133 Vide Mortgage Deed Dated 26.03.2018 and Form 11 Dated 20.09.2013 with Transfer Endorsed On 04.05.2018.</p> <p>Pledge of 51% Shares of Mercator Petroleum Ltd as per Deed of Pledge dated 26th March 2018</p> <p>Hypothecation of All Loans and Instruments to Mercator Petroleum Ltd as detailed In Clause 8.1.6 of the Dtd Dated 26.03.2018 Other Security As Detailed In Debenture Trust Deed.</p>	<p>1. 1st charge on shares of MPL and MOTL.</p> <p>2. Hypothecation of All Loans and Instruments to Mercator Petroleum Ltd as detailed In Clause 8.1.6 of the DTD Dated 26 Mar 2018.</p> <p>3. Other Security As Detailed In Debenture Trust Deed- Second charge on Assets pertaining to Secured Oil Blocks of MPL</p> <p>4. Second charge on intangibles of MPL</p> <p>5. Corporate Guarantee from MOTL and MPL</p>
			3,163,147,113	3,163,147,113		
2	Axis Bank Limited	FCNR 1	9,380,765	-	<p>For ECB 1 and FCNR 1 facilities:</p> <p>> First charge on the Vessel ('Prem Pride');</p> <p>> Exclusive charge over Designated Earnings Account;</p> <p>> Exclusive first Charge on receivables, earnings, claims against third parties, revenues etc. of the Vessel of whatsoever nature.</p> <p>> First priority assignment of the Obligatory Insurances;</p> <p>The above security is being shared on pari-passu basis among the lenders participating in ECB & FCNR Facility</p> <p>For ECB 2, FCNR 2, FCNR 3, FCNR 4 and FCNR 5 facilities:</p> <p>Dredgers: Veera Prem, Vakul Prem, Omkara Prem and Bhagwati Prem</p> <p>> Exclusive charge on Dredgers;</p> <p>> Exclusive charge on the receivables from the Dredgers;</p> <p>> Exclusive charge over their Designated Earnings Account;</p> <p>> First priority assignment of the Obligatory Insurances for Dredgers;</p> <p>> Exclusive charge over DSRA account maintained for the facility</p>	Security Interest under verification
		FCNR 2	180,320,013	180,320,013		
		FCNR 3	273,146,134	273,146,134		
		FCNR 4	391,495,895	391,495,895		
		FCNR 5	1,332,214,802	1,332,214,802		
		ECB 1	5,789,638	-		
		ECB 2	508,605,205	508,605,205		
			2,700,952,453	2,685,782,050		
3	State Bank of India	Term Loan	1,050,926,589	1,050,926,589	<p>Primary: Inventory, Receivables, Fixed Assets/ P & M</p> <p>Secondary : NIL</p> <p>Guarantees:</p> <p>Personal Guarantee: Harish Kumar Mittal</p> <p>Corporate Guarantee: Off Shore Holding Company Pte Ltd</p>	Security Interest under verification
		Cash Credit	1,222,973,095	1,222,973,095		
		Bank Guarantee	68,703,484	52,584,797		
		Legal Expenses	20,100,000	20,100,000		
			2,362,703,168	2,346,584,481		1) Hypothecation Charge over the entire Books Debts & other current assets of the Company

4	ICICI bank Limited	Foreign Currency Non Resident Loan I	1,213,773,720	1,195,026,852	For Facility I: The Company has, mortgaged and charged to and in favour ICICI Bank, on a second ranking pari-passu basis all its rights, titles and interests in the vessels (more particularly described under Table (i)), vide Statutory Deed of Mortgage dated December 20, 2018 (details provided under Annexure 1).	1. Second Pari Passu Charge over Dredgers Tridevi Prem, Darshani Prem & Vivek Prem and receivables from the all above mentioned vessels. The Charge will rank pari passu with other facilities of ICICI Bank Limited. 2. Escrow charge over cash flow from Tridevi Prem, Darshani Prem & Vivek Prem
		Foreign Currency Non Resident Loan II	229,832,344	229,060,888	For Facility II: (Hypothecation) First ranking pari-passu charge on the whole of the cash flows of the Company (including all rights, titles, interests, benefits, claims and demands of the Company in relation thereto) from the vessels (more particularly described under Table (ii)), created vide Supplemental cum Amendatory Deed of Hypothecation dated August 11, 2017 (details of these documents are provided under Annexure 1). For Facility I: (Mortgage) The Company has, mortgaged and charged to and in favour ICICI Bank, on a first ranking pari-passu basis all its rights, titles and interests in the vessels (more particularly described under Table (iii)), vide Statutory Deed of Mortgage dated November 09, 2015, supplemented by the Supplemental cum Amendatory Deed of Mortgage dated August 11, 2017 and Supplemental cum Amendatory Statutory Deed of Mortgage dated December 24, 2018 and further (details of these documents are provided under Annexure 1).	1. First Pari Passu Charge over Vessel Tridevi Prem, Darshani Prem & Exclusive First Charge on Vessel Vivek Prem and receivables from the all above mentioned vessels. The Charge will rank pari passu with other facilities of ICICI Bank Limited. 2. Escrow charge over cash flow from Tridevi Prem, Darshani Prem & Vivek Prem
		Foreign Currency Non Resident Loan III	355,931,802	355,313,715	For Facility III and Facility IV: (Hypothecation) First ranking pari-passu charge on the whole of the cash flows of the Company (including all rights, titles, interests, benefits, claims and demands of the Company in relation thereto) from the vessels (more particularly described under Table (iii)), created vide Deed of Hypothecation dated March 10, 2017, supplemented by Supplemental cum Amendatory Deed of Hypothecation dated August 11, 2017 (details of these documents are provided under Annexure 1).	1. First rank pari passu charge on Darshani Prem and Tridevi Prem (Mortgage) 2. First rank pari passu charge on cash flow from vessels Darshani Prem and Tridevi Prem (Hypothecation) 3. Escrow Account Bearing no 039305006220 with ICICI Bank Limited, Mumbai
		Foreign Currency Non Resident Loan IV	498,549,699	497,679,882	For Facility II] and Facility IV: (Mortgage) First ranking pari-passu mortgage on the vessels (more particularly described under Table (iv)), created vide Statutory Deed of Mortgage dated March 10, 2017, amended by the Amendatory Deed to the Statutory Deed of Mortgage dated August 11, 2017 and further supplemented by the Supplemental cum Amendatory Deed of Mortgage dated August 11, 2017 (details of these documents are provided under Annexure 1).	
				2,298,087,565	2,277,081,337	

5	Bank of Baroda	Corporate Guarantee executed by Mercator Limited in favor of BOB for loan given to Mercator Petroleum Ltd	1,326,899,080	1,325,488,487	<p>Primary: The Facility (together with all interest, liquidated damages, fees, remuneration payable to the Security Trustee, if any), costs, charges, expenses and other monies and all other amounts stipulated and payable to the bank shall be secured by way of security as mentioned below: a. First charge on all movable' and immovable fixed assets fixed assets of the Project. b. First charge on all project contracts and insurance policies in relation to the Project c. Security interest by way of security of all rights, titles, benefits, claims and demands of the Borrower on each Project document with respect to this Project. d. Charge on the Borrower's bank accounts for the Project, including but not limited to the trust and retention account(s) save and except Dividend Distribution Account/No Lien Account where the surplus monies including any income generated on the same, shall be transferred upon having met the Restricted Covenants. Collateral: I. First charge on current assets of the Project II. Office Premises situated at 8" Floor, Mittal Tower, B Wing, Nariman Point, Mumbai-400021 valued at Rs. 13.38 Crores II. Corporate Guarantee of Mercator Limited (Net Worth of 71.41 cr as of 31-03- 2018) Personal Guarantee of promoter Mr. H. K. Mittal</p>	Security Interest under verification
			1,326,899,080	1,325,488,487		
6	DBS Bank India Limited	Corporate Guarantee executed by Mercator Limited in favor of DBS for loan given to Mercator International Pte Ltd	237,410,485	237,410,485	Corporate Guarantee executed by Mercator Limited in favor of DBS.	Unsecured
		Comfort Letter issued by Mercator Limited towards Promissory Note issued by Marvel Value International Ltd	537,155,650	-		
			774,566,136	237,410,485		
7	Export-Import bank of India	Foreign currency term loan	684,036,870	684,036,870	<p>The Corporate Debtor has provided the following securities: a) created an exclusive charge on its vessel named 'Hansa Prem' vide Deed of Covenant dated July 18, 2016 (Annexure to Form 11 under the Merchant Shipping Act, 1958 dated September 12, 2016); b) created an exclusive charge on receivables arising out of deployment of vessel 'Hansa Prem' vide Deed of Hypothecation dated July 18, 2016; c) created escrow over the receivables arising out of deployment of vessel 'Hansa Prem' vide Escrow Agreement dated July 18, 2016; d) created lien on Deposit in favour of India Exim Bank vide Letter of Lien and Set-Off dated March 30, 2016 (since liquidated towards partial recovery of dues); and e) assigned insurance over the vessel 'Hansa Prem'.</p>	Unsecured
			684,036,870	684,036,870		

8	Yes Bank Limited	Cash Credit	281,290,410	281,290,410	First pari-passu charge on all of the Borrower's/ Hypothecator's present and future moveable assets, plant and machinery, Insurance, Contracts, raw material, current assets, semi-finished and finished goods, consumable stores and all monies, securities, contractor guarantees, performance bonds, cash flows, book debt and receivables, revenues, bank accounts together with investments, fixed deposits, films and any letter of credit provided by any person in favour of the Borrower/Hypothecator which description shall include all properties of the above description whether presently in existence, constructed or acquired hereafter excluding the exploration division of the Hypothecator.	First pari pasu charge : 1. Plant and Machinery- all movable assets including without limitation all tangible and intangible assets and fixtures 2. Insurance Contracts 3. Current Assets 4. Receivables 5. Fixed Assets 6. Films, etc.
		Bank Guarantee	8,257,212	-		
			289,547,621	281,290,410		
9	Anand Rathi Global Finance Ltd	Term Loan	255,844,168	208,566,165	I. In aggregate, 25500000/- shares of Corporate Debtor (Mercator Ltd) held is pledged with the Financial Creditor; II. The pledged shares are listed on the stock exchange. However, the security at present is not realizable and/or cannot be liquidated in as much as there are no buyers for buying at large stake of the said shares on the stake of the said shares on the stock exchange/s. Therefore the estimated value of security as per Financial Creditor is NIL. III. Flat No. 31, Hampton Court, Colaba, Mumbai-400005 (registered with CERSAI being Security Interest ID 400051857336 and Asset ID 200051852928) IV. Land partial bearing Gut No. 1476, area admeasuring 0-96-4- H.R., Village-Khardi, Taluka, Palghar, District Thane and bounded as follows:- On or Towards East : Gut No. 1727, West: Gut No. 1444, North: Gut No. 1477 and South: Gut No. 1475 (registered with CERSAI being Security Interest ID 400051842638 and Asset ID 200051838260) V. Land partial bearing Gut No. 1477, area admeasuring 1-32-6- H.R., Village-Khardi, Taluka, Palghar, District Thane and bounded as follows:- On or Towards East : Gut No. 144, West: Gut No. 178, North: Gut No. 1442 and South: Gut No. 1476. (registered with CERSAI being Security Interest ID 400051844006 and Asset ID 200051839629) VI. Land partial bearing Gut No. 1437, area admeasuring 0-59-0- H.R., Village-Khardi, Taluka, Palghar, District Thane and bounded as follows:- On or Towards East: Gut No. 1436 and 1429, West: Gut No. 1441, North: Gut No. 1727 and South: Gut No. 1442. (registered with CERSAI being Security Interest ID 400051845252 and Asset ID 200051840874) VII. Land partial bearing Gut No. 1427 (2), area admeasuring 6- 00-9 H.R., Village-Khardi, Taluka, Palghar, District Thane and 1427 (1), area admeasuring 1-29-0 H.R., & 0-43-0 FLR., Village-Khardi, Taluka, Palghar, District Thane; (registered with CERSAI being security interest ID 400051856547 and Asset ID 200051852148)	Security Interest under verification
			255,844,168	208,566,165		
10	Sunidhi Capital Private Limited	Term Loan	69,072,072	69,072,072	Nil	Unsecured
			69,072,072	69,072,072		

11	Aion Direct Private Limited	Foreign Currency Convertible Bonds	1,334,485,994	1,334,485,994	As per the trust deed dated 23 May 2014 (as ammended and restated on 27 May 2014 and Jun 15 2019, entered into between Mercator Limited and the bank of New york, Mellon, London branch (" the trustee "), the financial debtor defaulted on creation within 21 days from the date of the deed, an exclusive first ranking mortgage over MV "Yukti Prem" as agreed. Date of Deed 15 Jun 2019.	Unsecured
12	AHM Investments Private Limited	Shares pledged to Anand Rathi Lender	13,508,748	-	Unsecured	Unsecured
13	Harish Kumar Mittal	Loans and Shares pledged to Anand Rathi Lender	154,837,776	-	Unsecured	Unsecured
14	Archana Harish Mittal	Shares pledged to Anand Rathi Lender	35,039,391	-	Unsecured	Unsecured
Total			15,462,728,155	14,612,945,464		
Note 1 - The security interest is currently under verification. However, as per information available from the Corporate Debtor, it has 4 dredgors namely - Darshin Prem, Yukti Prem, Bhagwati Prem and Vivek Prem in its ownership as assets as on insolvency commencement date.						