

**Mercator Limited**

**List of Creditors under clause (ca) of sub-regulation (2) of regulation 13 the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016**

**(Version 3: Pursuant to claims received and updated as on 31-May-2021)**

SI No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	8	13,081,218,038	8	12,898,374,616	1,324,531,647	18,000,000	164,843,422	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	6	2,381,510,117	3	1,640,968,551	237,410,485	537,155,650	203,385,915	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	2	2,430,714	1	603,959	-	-	1,826,755	6	
7	Operational creditors (Government Dues)	1	102,326,802	-	-	-	-	102,326,802	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	32	511,622,914	19	44,119,249	-	-	467,503,665	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
<b>Total</b>		<b>49</b>	<b>16,079,108,585</b>	<b>31</b>	<b>14,584,066,375</b>	<b>1,561,942,133</b>	<b>555,155,650</b>	<b>939,886,560</b>		

**Notes:**

- 1 The Security interest against the claimed amount are in the process of further review and may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change
- As per Regulation 14 of CIRP Regulations -**
- 2 Where the amount claimed by a creditor is not precise due to any contingency or other reason, the interim resolution professional or the resolution professional, as the case may be, shall make the best estimate of the amount of the claim based on the information available with him. The interim resolution professional or the resolution professional, as the case may be, shall revise the amounts of claims admitted, including the estimates of claims made under sub regulation (1), as soon as may be practicable, when he comes across additional information warranting such revision.
- 3 Amounts under verification are being reconciled with the books of accounts and records available with the corporate debtor. Revisions, if any, will be updated post verification. Also amount admitted may undergo change incase the Resolution Professional comes across any additional evidence/document, warranting such change in admitted amount.
- 4 The Official Exchange rate published by RBI on 08 February 2021 has been considered as the reference exchange rate for claims denominated in foreign currency.

List of Secured Financial Creditor belonging to any class of creditor

SI No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total															

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 3: Pursuant to claims received and updated as on 31-May-2021)

List of Unsecured Financial Creditor belonging to any class of creditor

SI No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total															

## Annexure 3

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 3: Pursuant to claims received and updated as on 31-May-2021)

## List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

SI No.	Name of creditor	Identification No.	Details of claim received			Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
1	UTI Structured Debt Opportunities Fund I	AAATU8029R	23-Feb-21	3,151,802,713	3,151,802,713	Non convertible Debentures	Note 1	Note 2	N	21.76%	-	-	-	-		
				11,344,400	11,344,400	Legal Expenses					-	-	-	-		
				<b>Total</b>	<b>3,163,147,113</b>	<b>3,163,147,113</b>					-	-	-	-		
2	Axis Bank Limited	L65110GJ1993PLC020769	01-Mar-21	9,380,765	-	FCNR 1	Note 1	Note 2	N	18.47%	-	-	-	9,380,765		
				180,320,013	180,320,013	FCNR 2	Note 1	Note 2			-	-	-	-		
				273,146,134	273,146,134	FCNR 3	Note 1	Note 2			-	-	-	-		
				391,495,895	391,495,895	FCNR 4	Note 1	Note 2			-	-	-	-		
				1,332,214,802	1,332,214,802	FCNR 5	Note 1	Note 2			-	-	-	-		
				5,789,638	-	ECB 1	Note 1	Note 2			-	-	-	5,789,638		
				508,605,205	508,605,205	ECB 2	Note 1	Note 2			-	-	-	-		
				<b>Total</b>	<b>2,700,952,453</b>	<b>2,685,782,050</b>					-	-	-	<b>15,170,403</b>		
3	State Bank of India	AAACS8577K	20-Feb-21	1,050,926,589	1,050,926,589	Term Loan	Note 1	Note 2	N	15.64%	-	-	-	-		
				1,222,973,095	1,222,973,095	Cash Credit	Note 1	Note 2			-	-	-	-		
				68,703,484	-	Bank Guarantee	Note 1	Note 2			-	-	-	68,703,484		
				20,100,000	-	Legal Expenses	Note 1	Note 2			-	-	-	20,100,000		
<b>Total</b>	<b>2,362,703,168</b>	<b>2,273,899,684</b>			-	-	-	<b>88,803,484</b>								
4	ICICI bank Limited	L65190GJ1994PLC021012	23-Feb-21	1,213,773,720	1,195,026,852	Foreign Currency Non Resident Loan I	Note 1	Note 2	N	15.66%	-	-	18,000,000	746,868		
				229,832,344	229,060,888	Foreign Currency Non Resident Loan II	Note 1	Note 2			-	-	-	771,456		
				355,931,802	355,313,715	Foreign Currency Non Resident Loan III	Note 1	Note 2			-	-	-	618,087		
				498,549,699	497,679,882	Foreign Currency Non Resident Loan IV	Note 1	Note 2			-	-	-	869,817		
				<b>Total</b>	<b>2,298,087,565</b>	<b>2,277,081,337</b>					-	-	-	<b>18,000,000</b>	<b>3,006,227</b>	
5	Bank of Baroda <sup>3</sup>	AAACB1534F	20-Feb-21	1,324,531,647	1,324,531,647	Corporate Guarantee executed by Mercator Limited in favor of BOB for loan given to Mercator Petroleum Ltd	Note 1	Note 2	N	9.11%	1,324,531,647	-	-	-	Note 3	
				2,367,433	39,340	Legal Expenses					-	-	-	2,328,093		
				<b>Total</b>	<b>1,326,899,080</b>	<b>1,324,570,987</b>					<b>1,324,531,647</b>	-	-	<b>2,328,093</b>		
6	Export-Import bank of India	AAACE2769D	22-Feb-21	684,036,870	684,036,870	Foreign currency term loan	Note 1	Note 2	N	4.70%	-	-	-	-		
				<b>Total</b>	<b>684,036,870</b>	<b>684,036,870</b>					-	-	-	-		
7	Yes Bank Limited	AAACY2068D	23-Feb-21	281,290,410	281,290,410	Cash Credit	Note 1	Note 2	N	1.93%	-	-	-	-		
				8,257,212	-	Bank Guarantee	Note 1	Note 2			-	-	-	8,257,212		
				<b>Total</b>	<b>289,547,621</b>	<b>281,290,410</b>					-	-	-	<b>8,257,212</b>		
8	Anand Rathi Global Finance Ltd	U67190MH1982PLC140380	18-Feb-21	255,844,168	208,566,165	Term Loan	Note 1	Note 2	N	1.43%	-	-	-	47,278,003		
				<b>Total</b>	<b>255,844,168</b>	<b>208,566,165</b>					-	-	-	<b>47,278,003</b>		
<b>Total</b>				<b>13,081,218,038</b>	<b>12,898,374,616</b>						<b>88.71%</b>	<b>1,324,531,647</b>	<b>-</b>	<b>18,000,000</b>	<b>164,843,422</b>	

Note 1 - Amount covered by security interest is currently under verification and will be updated in due course of time.

Note 2 - Amount covered by guarantee is currently under verification and will be updated in due course of time.

Note 3 - The claim filed by Bank of Baroda is admitted as per Section 5(8)(i) of IBC, 2016, subject to adjustment of recovery, if any, made by the claimant from the principal borrower

## Annexure 4

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 3: Pursuant to claims received and updated as on 31-May-2021)

## List of Unsecured Financial Creditor (Other than the financial creditor belonging to any class of creditor )

SI No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	DBS Bank India Limited <sup>1</sup>	U65999DL2018FLC329236	23-Feb-21	237,410,485	237,410,485	Corporate Guarantee executed by Mercator Limited in favor of DBS for loan given to Mercator International Pte Ltd	-	N	1.63%	237,410,485	-	-	-	
				537,155,650	-	Comfort Letter issued by Mercator Limited towards Promissory Note issued by Marvel Value International Ltd	-			-	537,155,650	-	-	
				<b>Total</b>	<b>774,566,136</b>	<b>237,410,485</b>					<b>237,410,485</b>	<b>-</b>	<b>537,155,650</b>	<b>-</b>
2	Sunidhi Capital Private Limited	U65993MH2004PTC149445	23-Feb-21	69,072,072	69,072,072	Term Loan	-	N	0.48%	-	-	-	-	
				<b>Total</b>	<b>69,072,072</b>		<b>69,072,072</b>					<b>-</b>	<b>-</b>	<b>-</b>
3	Aion Direct Private Limited	107827 C1/GBL	04-Mar-21	1,334,485,994	1,334,485,994	Foreign Currency Convertible Bonds	-	N	9.18%	-	-	-	-	
				<b>Total</b>	<b>1,334,485,994</b>		<b>1,334,485,994</b>					<b>-</b>	<b>-</b>	<b>-</b>
4	AHM Investments Private Limited	AAFCA2755C	04-May-21	13,508,748	-	Shares pledged to Anand Rathi Lender	-	Y	0.00%	-	-	-	13,508,748	
				<b>Total</b>	<b>13,508,748</b>		<b>-</b>					<b>-</b>	<b>-</b>	<b>-</b>
5	Harish Kumar Mittal		04-May-21	154,837,776	-	Loans and Shares pledged to Anand Rathi Lender	-	Y	0.00%	-	-	-	154,837,776	
				<b>Total</b>	<b>154,837,776</b>		<b>-</b>					<b>-</b>	<b>-</b>	<b>-</b>
6	Archana Harish Mittal		04-May-21	35,039,391	-	Shares pledged to Anand Rathi Lender	-	Y	0.00%	-	-	-	35,039,391	
				<b>Total</b>	<b>35,039,391</b>		<b>-</b>					<b>-</b>	<b>-</b>	<b>-</b>
<b>Total</b>				<b>2,381,510,117</b>	<b>1,640,968,551</b>				<b>11.29%</b>	<b>237,410,485</b>	<b>-</b>	<b>537,155,650</b>	<b>203,385,915</b>	

Note 1 The claim filed by DBS is admitted as per Section 5(8)(i) of IBC, 2016, subject to adjustment of recovery, if any, made by the claimant from the principal borrower

Annexure 5

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 3: Pursuant to claims received and updated as on 31-May-2021)

List of Operational Creditors (Workmen)

SI No.	Name of authorised representative If any	Name of Workman	Identification No.	Details of claim received		Details of claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
Total																

## List of Operational Creditors (Employees dues)

Sl No.	Name of authorised representative if any	Name of Employees	Identification No.	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
				Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	NA	Gurpreet Singh Malhi		07-Apr-21	603,959	603,959	Full and Final Settlement	Nil	No	-	-	-	-	-	
2	NA	Shalabh Harish Mittal		19-Apr-21	1,826,755	-	Full and Final Settlement	Nil	Yes	-	-	-	-	1,826,755	
					2,430,714	603,959					-	-	-	1,826,755	

## List of Operational Creditors (Government Dues)

Sl No.	Details of the claimant			Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Identification No.	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable					
1	Deputy Commissioner of CT & GST	CT& GST Circle, Paradeep, odisha		10-May-21	102,326,802	-	GST Claim	NIL	NIL	No	-	-	-		102,326,802	
	<b>Total</b>				<b>102,326,802</b>	<b>-</b>		<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>		<b>102,326,802</b>	



## List of operational Creditors (Other than Workmen and Employees and Government dues)

Sl No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted					Amount of contingent claim	mutual dues that	Amount of claim not admnt	Amount of claim under verif	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitt	Nature of claim	Secured by security	Amount covered by Guar	Whether related party						ing Share in COC if a
1	India House Path Lab	AAFP6604D	22-Feb-21	386,000	176,400	Medical services	NIL	NIL	No	-	-	-	-	209,600	
2	MS. PRIYA VISHWANATHAN	AHAPV4020C	19-Feb-21	190,000	125,714	Secretarial Services	NIL	NIL	No	-	-	-	-	64,286	
3	Ben Line Agencies (India) Private Limited	AACCB7195G	19-Feb-21	1,553,000	1,553,000	Agency Services	NIL	NIL	No	-	-	-	-	-	
4	Ark shipping services	24AGCPK1044NIZK	22-Feb-21	9,123,908	9,123,908	Dredging Services	NIL	NIL	No	-	-	-	-	-	
5	M/S Cochin Shipping company	AABFC0167F	22-Feb-21	1,012,922	1,012,922	Dredging Survey Services	NIL	NIL	No	-	-	-	-	-	
6	Fugro Survey India Private Limited	U73100MH1996PTC104739	22-Feb-21	4,547,441	2,852,188	Dredging Survey Services	NIL	NIL	No	-	-	-	-	1,695,253	
7	Axis Trustee Services Limited	U74999MH2008PLC182264	22-Feb-21	525,776	515,777	Debenture Trustee	NIL	NIL	No	-	-	-	-	9,999	
8	Horizon Survey Company India Pvt Limited	U74990MH2010PTC200648	22-Feb-21	3,471,342	3,471,342	Dredging Survey Services	NIL	NIL	No	-	-	-	-	-	
9	Xpress Geomatics	AAAFX2333H	22-Feb-21	3,058,720	3,058,720	Dredging Survey Services	NIL	NIL	No	-	-	-	-	-	
10	Indian Register of Shipping	U61100MH1975NPL018244	23-Feb-21	14,754,592	7,842,222	Survey Services	NIL	NIL	No	-	-	-	-	6,912,370	
11	JM Boat Services	29CYSP5626B1ZZ	23-Feb-21	1,772,208	960,903	Boat Hire	NIL	NIL	No	-	-	-	-	811,305	
12	Axis Bank	L65110GJ1993PLC020769	01-Mar-21	503,428	-	Security Trustee Services	NIL	NIL	No	-	-	-	-	503,428	
13	Kakinada Sea Ports Limited	U24239AP1998PLC098093	10-Mar-21	432,974,862	-	Port charges	NIL	NIL	No	-	-	-	-	432,974,862	
14	Avesta Steels & Alloys	27ALLPM4899B1ZO	15-Mar-21	62,538	62,538	Supplier	NIL	NIL	No	-	-	-	-	-	
15	UCHITHA GRAPHIC PRINTERS PRIVATE LIM	AAKPP9007A	05-Apr-21	11,511	11,511	Printing Services	NIL	NIL	No	-	-	-	-	-	
16	Link Intime India Private Limited		08-Mar-21	406,264	-	Professional Services	NIL	NIL	No	-	-	-	-	406,264	
17	Central Depository Services Limited	L67120MH1997PLC112443	31-Mar-21	84,690	72,825	E-voting Services	NIL	NIL	No	-	-	-	-	11,865	
18	C N K Associates	AACFC8587E	08-Apr-21	2,045,000	-	Professional Services	NIL	NIL	No	-	-	-	-	2,045,000	
19	ABNCO Vie Win Ent Private Limited	U93000MH2000PTC160206	15-Mar-21	2,331,586	-	Dredging Services	NIL	NIL	No	-	-	-	-	2,331,586	
20	Primenet Global Limited	AAACP7080N	31-Mar-21	103,250	73,667	Internet Services	NIL	NIL	No	-	-	-	-	29,583	
21	Mohammed Zaid Akhtar Moulvi	BOBPM0511G	28-Apr-21	1,592,904	-	Warehouse Rental	NIL	NIL	No	-	-	-	-	1,592,904	
22	Jan Nanak Crane Services	ABOPG1114E	01-May-21	7,836,878	-	Dredging Services	NIL	NIL	No	-	-	-	-	7,836,878	
23	MORSUN COATING SYSTEMS	U24220MH1990PTC058008	08-May-21	1,488,388	-	Supplier	NIL	NIL	No	-	-	-	-	1,488,388	
24	AMRUT DREDGING AND SHIPPING LTD	U67120GJ1995PLC025194	28-Apr-21	1,317,615	826,000	Dredging Services	NIL	NIL	No	-	-	-	-	491,615	
25	MARKS MARINE RADIO PRIVATE LIMITED		03-May-21	266,532	266,532	Supplier	NIL	NIL	No	-	-	-	-	-	
26	Sawalaram Enterprises		07-May-21	1,428,413	-	Maintenance Services	NIL	NIL	No	-	-	-	-	1,428,413	
27	Saahara Enterprises	ABWFS6642R	04-May-21	934,739	-	Transportation Services	NIL	NIL	No	-	-	-	-	934,739	
28	M/s. Sachidananda Sahu		10-May-21	1,913,080	1,913,080	Boat Hire	NIL	NIL	No	-	-	-	-	-	
29	Chidambaram Shipcare Private Limited	AAACC2619N	30-Apr-21	1,853,240	-	Maintenance Services	NIL	NIL	No	-	-	-	-	1,853,240	
30	M/S Eastern offshore Engineers	BRDPS5063A	11-May-21	1,780,543	-	Supplier	NIL	NIL	No	-	-	-	-	1,780,543	
31	M/s Bluefin Marine	AAHFB5922H	05-May-21	10,200,000	10,200,000	Dredging Services	NIL	NIL	No	-	-	-	-	-	
32	JM MARITIME SERVICES		10-May-21	2,091,544	-	Dredging Services	NIL	NIL	No	-	-	-	-	2,091,544	
				511,622,914	44,119,249					-	-	-	-	467,503,665	-

Name of Corporate Debtor : Mercator Limited

Date of Commencemnt of CIRP : 08 February 2021

(Version 3: Pursuant to claims received and updated as on 31-May-2021)

List of other Creditors (Other than Financial Creditors and Operational Creditors)

Sl No.	Name of creditor	Identification No.	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest					
	Total											

Security Interest under verification						
Name of Corporate Debtor : Mercator Limited			Date of Commencemnt of CIRP : 08 February 2021			
List of Financial Creditors						
(Version 3: Pursuant to claims received and updated as on 31-May-2021)						
SI No.	Name of creditor	Nature of claim	Amount claimed	Amount of claim admitted	Security Interest under verification (Note 1)	
1	UTI Structured Debt Oppurtunities Fund I	Non convertible Debentures	3,163,147,113	3,163,147,113	1. First Charge on Prem Mala 2. Pledge on 51% shares of Mercator Petroleum Ltd	
			<b>3,163,147,113</b>	<b>3,163,147,113</b>		
2	Axis Bank Limited	FCNR 1	9,380,765	-	First charge on Prem Pride vessel	
		FCNR 2	180,320,013	180,320,013		
		FCNR 3	273,146,134	273,146,134	Exclusive charge on dredgers - Veera Prem, Vakul Prem, Omkara Prem and Bhagwati Prem	
		FCNR 4	391,495,895	391,495,895		
		FCNR 5	1,332,214,802	1,332,214,802		
			ECB 1	5,789,638	-	First charge on Prem Pride vessel
			ECB 2	508,605,205	508,605,205	Exclusive charge on dredgers - Veera Prem, Vakul Prem, Omkara Prem and Bhagwati Prem
		<b>2,700,952,453</b>	<b>2,685,782,050</b>			
3	State Bank of India	Term Loan	1,050,926,589	1,050,926,589	1. Inventory, receivables, fixed assets, plant and machinery, 2. PG of Harish Kumar Mittal 3. CG of Offshore Holding Company Pte Ltd.	
		Cash Credit	1,222,973,095	1,222,973,095		
		Bank Guarantee	68,703,484	-		
		Legal Expenses	20,100,000	-		
			<b>2,362,703,168</b>	<b>2,273,899,684</b>		
4	ICICI bank Limited	Foreign Currency Non Resident Loan I	1,213,773,720	1,195,026,852	1. Second rank pari passu charge on Darshani Prem, Tridevi Prem, Vivek Prem and Uma Prem	
		Foreign Currency Non Resident Loan II	229,832,344	229,060,888	1. First rank pari passu charge on cash flow from vessels Darshani Prem, Tridevi Prem and Uma Prem 2. First rank pari passu charge on Darshani Prem, Tridevi Prem, Vivek Prem and Uma Prem	
		Foreign Currency Non Resident Loan III	355,931,802	355,313,715	1. First rank pari passu charge on cash flow from vessels Darshani Prem, Tridevi Prem and Uma Prem	
		Foreign Currency Non Resident Loan IV	498,549,699	497,679,882	2. First rank pari passu charge on Darshani Prem, Tridevi Prem and Uma Prem	
		<b>2,298,087,565</b>	<b>2,277,081,337</b>			
5	Bank of Baroda	Corporate Guarantee executed by Mercator Limited in favor of BOB for loan given to Mercator Petroleum Ltd	1,326,899,080	1,324,570,987	1. Office Premises situated at 8th Floor, Mittal tower , B Wing, Nariman Point, Mumbai - 400021 2. PG of Mr. H. K. Mittal	
			<b>1,326,899,080</b>	<b>1,324,570,987</b>		
6	DBS Bank India Limited	Corporate Guarantee executed by Mercator Limited in favor of DBS for loan given to Mercator International Pte Ltd	237,410,485	237,410,485	Unsecured	
		Comfort Letter issued by Mercator Limited towards Promissory Note issued by Marvel Value International Ltd	537,155,650	-		
			<b>774,566,136</b>	<b>237,410,485</b>		
7	Export-Import bank of India		684,036,870	684,036,870	1. Exclusive charge on vessel Hansa Prem	
		Foreign currency term loan	<b>684,036,870</b>	<b>684,036,870</b>		
8	Yes Bank Limited	Cash Credit	281,290,410	281,290,410	1. First Pari passu charge on all of borrower's present and future moveable assets, plant and machinery and current assets.	
		Bank Guarantee	8,257,212	-		
			<b>289,547,621</b>	<b>281,290,410</b>		
9	Anand Rathi Global Finance Ltd	Term Loan	255,844,168	208,566,165	1. Pledge of 2.55 crore shares of the corporate debtor	
			<b>255,844,168</b>	<b>208,566,165</b>		
10	Sunidhi Capital Private Limited	Term Loan	69,072,072	69,072,072	Unsecured	
			<b>69,072,072</b>	<b>69,072,072</b>		
11	Aion Direct Private Limited	Foreign Currency Convertible Bonds	1,334,485,994	1,334,485,994	Unsecured	
12	AHM Investments Private Limited	Shares pledged to Anand Rathi Lender	13,508,748	-	Unsecured	
13	Harish Kumar Mittal	Loans and Shares pledged to Anand Rathi Lender	154,837,776	-	Unsecured	
14	Archana Harish Mittal	Shares pledged to Anand Rathi Lender	35,039,391	-	Unsecured	
<b>Total</b>			<b>15,462,728,155</b>	<b>14,539,343,167</b>		

Note 1 - The security interest is currently under verification. However, as per information available from the Corporate Debtor, it has 4 dredgors namely - Darshin Prem, Yukti Prem, Bhagwati Prem and Vivek Prem in its ownership as assets as on insolvency commencement date.