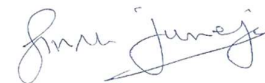


FORM G		
INVITATION FOR EXPRESSION OF INTEREST		
(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016		
RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Mercator Limited
2.	Date of incorporation of corporate debtor	24 November 1983
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Mumbai
4.	Corporate identity number / limited liability identification number of corporate debtor	L63090MH1983PLC031418
5.	Address of the registered office and principal office (if any) of corporate debtor	83-87, 8th floor, Mittal Tower, B Wing, Nariman Point, Mumbai City MH 400021 IN
6.	Insolvency commencement date of the corporate debtor	08 February 2021
7.	Date of invitation of expression of interest	Through newspaper advertisement published in all India editions of Financial Express and other regional newspaper on (i) 24 April 2021 (Round 1) (ii) 18 May 2021 (Round 2) Details are also updated on Company website http://www.mercator.co.in along with the EoI Process Document
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is mentioned in the detailed Expression of Interest process document available on http://www.mercator.co.in or can be sought by sending an email to resolve.mercator@in.gt.com
9.	Norms of ineligibility applicable under section 29A are available at:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or request by email to resolve.mercator@in.gt.com
10.	Last date for receipt of expression of interest	02 June 2021
11.	Date of issue of provisional list of prospective resolution applicants	12 June 2021
12.	Last date for submission of objections to provisional list	17 June 2021
13.	Date of issue of final list of prospective resolution applicants	27 June 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	17 June 2021
15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be shared in electronic form with the eligible prospective resolution applicants

16.	Last date for submission of resolution plans	17 July 2021
17.	Manner of submitting resolution plans to resolution professional	In a sealed envelope by post/hand as well as password protected soft copy as detailed in the RFRP
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	02 August 2021
19.	Name and registration number of the resolution professional	Girish Siriram Juneja Regn. No. - IBBI/IPA001/IP-P00999/2017-2018/11646
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Girish Siriram Juneja A: 22, Dignity Apartments, Bon Bon Lane, 7, Bungalows, Versova, Andheri (W), Mumbai- 400053 E: junejagirish31@gmail.com
21.	Address and email to be used for correspondence with the resolution professional	Girish Siriram Juneja A: Grant Thornton, 11th Floor, Tower II, One International Center, S B Marg, Elphinstone (W), Mumbai 400013 E: resolve.mercator@in.gt.com
22.	Further Details are available at or with	On the website of the corporate debtor http://www.mercator.co.in or can be sought by email to resolve.mercator@in.gt.com
23.	Date of publication of Form G	(i) 24 April 2021 (Round 1) (ii) 18 May 2021 (Round 2)



Girish Siriram Juneja
(IBBI/IPA001/IP-P00999/2017-2018/11646)
Resolution Professional for Mercator Limited
E: Rp.mercator@in.gt.com

Registered address and email id with IBBI:
22 Dignity Apartments, Bon Bon Lane, 7 Bungalows, Versova, Andheri (West), Mumbai – 53

E: junejagirish31@gmail.com

Date: 18 May 2021
Place: Mumbai